

**Rio Cristal Resources Corp. (RCR)** is a Canadian junior exploration company focused on the discovery and development of copper, gold and zinc projects in Peru. The Company flagship property is the Bongará zinc project in northern Peru in the heart of an emerging zinc district. RCR is also drilling the La Cumbre copper oxide project near Chala, Peru.

### Corporate Highlights

- Outstanding Board of Directors & Management Team.
- Excellent first round drilling results at flagship Bongará zinc project.
- Exploring La Cumbre copper project.
- Excellent Community Relations.
- \$3.0 million in cash on-hand for drilling.
- Share price undervalued.



**Drilling at Bongara**

### La Cumbre Copper Project

- 450 km south of Lima.
- 4,550 hectares copper prospect
- Proof of potential copper oxides mineralization areas.
- Copper sulfide potential at depth
- Drill program planned to begin on October 2011

### Map of Peru & Company Projects



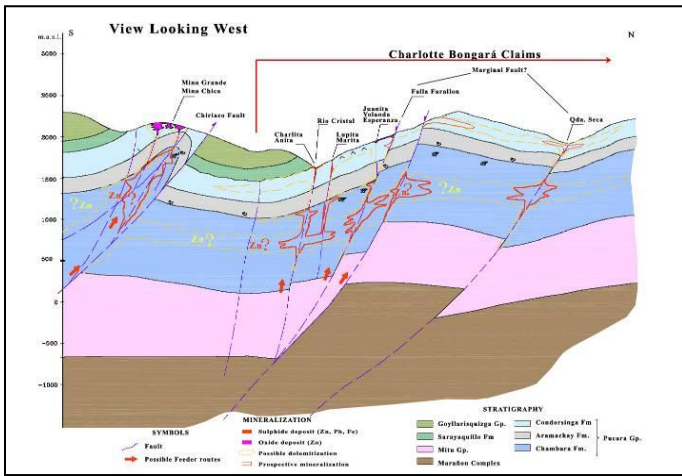
### Bongará Zinc Project

- 18,413 has. of continuous concessions.
- Within Pucara limestone formation, MVT type zinc deposits.
- Cristal, Alto Cristal, San Jose and Florida exploration projects with multiple drill targets.
- Outstanding drill results in 2008.
- Adjacent to Votorantim/Solitario advanced high grade zinc exploration project.
- Adjacent to high grade zinc oxide mine operated by Cementos Pacasmayo.
- 43-101 report updated in January 2010.
- 10,000 m drill program underway.

### Bongará Drill Program Highlights

- Oxide drilling concluded:
  - ✓ 4,229 meters – 2008
  - ✓ 3,078 meters – 2011
- Oxide resources study underway.
- Sulfide Geochemical study underway.
- Sulfide drilling program planned to begin on November 2011.

## Bongará Geological Model



Capital, a merchant bank based in Shanghai that focuses on natural resource transactions between China and Latin America.

- **Corey M. Dean, Secretary & VP Legal** 25+ years mining & metals legal experience in Canada. Vancouver, B.C.
- **Steve Krause, Chief Financial Officer** Ex-CFO at Bear Creek Mining. Partner at Avisar Chartered Accountants, Langley, BC.
- **Eugenio Castro, Exploration Manager** 25+ exploration experience in Peru, Argentina, China & other countries. Previous experience at Zincore, China Goldfields, Monterico Metals and others.

## Directors & Management

- **Charles Preble, Chairman & Director** 40+ years mining experience, past President/ Director of Peru Copper (AMEX, TSX& BVL). Pres./CEO of Southern Peru Copper (NYSE, BVL) for 15 years. Tucson, AZ & Lima, Peru.
- **Thomas Findley, President & CEO, Director** 35+ years in mining & exploration. Past CFO at Peru Copper; CFO at Southern Peru Copper; Treasurer & Managing Director of Project Development at Asarco Inc. Lima, Peru.
- **Dr. Miguel Cardozo: Director** Chairman & Director of Alturas Minerals (TSXV, BVL). 30+ years' in Peru exploring major projects for Newmont, North, & Teck. Team leader during discovery and development of the Yanacocha gold deposit. Lima, Peru.
- **Hans A. Flury, Director** Director – Legal of Southern Copper Corporation (NYSE, BVL) Chairman Peruvian Mining Society and former Peruvian Minister of Energy and Mines. Lima, Peru.
- **Tony Hines, Director** Executive Director & Sr. VP of Operations at Maple Energy (AIM, BVL) and General Manager for Maple Gas Corp. del Peru, 30+ years of experience in the oil, gas and energy industry. Lima, Peru.
- **Andrew Swarthout, Director** President & CEO of Bear Creek Mining (TSXV). Former VP of Exploration at Southern Peru Copper Corp. Has over 35 years of success in mining exploration. Lima, Peru.
- **Erik Bethel, Director** 17+ experience in the investment banking and private equity industries. Managing Partner for SinLatin



Bongará Core Shack

## Rio Cristal Share Structure

SHARES TRADED	146.6 M
INSIDER SHARES	17.6 M
WARRANTS	7.5 M
OPTIONS	6.8 M
FULLY DILUTED SHARES	160.9 M
RECENT SHARE PRICE	US\$0.16
MARKET CAP	US\$23.46 M
CASH-ON-HAND	US\$ 3.0 M

**Rio Cristal shares are traded on the TSXV and on the BVL (Lima). Call symbol RCZ.**



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